



The State Bar of California

ACTION SUMMARY

**Task Force on Access Through Innovation of Legal Services
Subcommittee on Unauthorized Practice of Law / Artificial Intelligence
April 8, 2019
11:00 p.m. – 2:30 p.m.**

**The State Bar of California
845 South Figueroa Street
Board Room, 2nd Floor
Los Angeles, CA 90017-2515
(213) 765-1000**

Members Present: Hon. Wendy Chang (Vice-Chair), Simon Boehme, and Daniel Rubins.

Not Present: Abhijeet Chavan (Chair), Margie Estrada, Heather Morse, , and Joshua Walker.

Others Present: Brady Dewar (State Bar staff) and Mimi Lee (State Bar staff).

ACTION SUMMARY

A. CHAIR'S REPORT

1. **Roll Call**

The Vice-Chair called the meeting to order and asked staff to take a roll call of the subcommittee members. No quorum was present.

2. **Call for Public Comment**

The Vice-Chair inquired but there was no one present who wished to provide public comment.

3. **Chair's Report**

The Vice-Chair summarized the accomplishments of the last meeting, and summarized the agenda for the current meeting.

4. **Approval of Action Summary from the January 18, 2019 Meeting**

The Action Summary from the February 28, 2019 meeting was not approved due to lack of quorum.

B. DISCUSSION AND POTENTIAL ACTION

1. Presentation and discussions of results from Assignments from February 28, 2019 meeting

- a. Potential applicability of Privacy By Design standard
- b. Potential applicability of LCCA standard
- c. Law firm perspectives and experiences with security standards
- d. Provider regulation vs. “Legal Advice Device” regulation

2. Assignment of sections of draft report to subcommittee members

The subcommittee engaged in a discussion of the various sections of the draft outline of the ATILS report that are to be drafted by the subcommittee, and assigned each section to a member or members of the subcommittee.

C. Consideration of Staff Recommendations

1. Discussion of Potential Questions for NORC survey regarding public opinion regarding the use of technology based tools to deliver legal services to consumers.

The subcommittee engaged in a brief discussion of the survey in advance of the full committee discussion.

ADJOURN

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The notice and agenda is available at: <http://board.calbar.ca.gov/Committees.aspx>.